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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:))	Chapter 11
))	
CHEMTURA CORPORATION, <i>et al.</i> , ¹))	Case No. 09-11233 (REG)
))	
Debtors.))	Jointly Administered

**SECOND AMENDED NOTICE OF PROPOSED
AGENDA OF MATTERS SCHEDULED FOR HEARING**

Time and Date of Hearing: April 29, 2009 at 11:00 a.m. (Eastern Daylight Time)

Location of Hearing: The Honorable Robert E. Gerber, Bankruptcy Judge
Courtroom No. 621
United States Bankruptcy Court of the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC ("KCC"), at www.kccllc.net/Chemtura. Further information may be obtained by calling KCC at 866-381-9100.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: Chemtura Corporation (3153); A&M Cleaning Products, LLC (4712); Aqua Clear Industries, LLC (1394); ASCK, Inc. (4489); ASEPSIS, Inc. (6270); BioLab Company Store, LLC (0131); BioLab Franchise Company, LLC (6709); Bio-Lab, Inc. (8754); BioLab Textile Additives, LLC (4348); CNK Chemical Realty Corporation (5340); Crompton Colors Incorporated (3341); Crompton Holding Corporation (3342); Crompton Monochem, Inc. (3574); GLCC Laurel, LLC (5687); Great Lakes Chemical Corporation (5035); Great Lakes Chemical Global, Inc. (4486); GT Seed Treatment, Inc. (5292); HomeCare Labs, Inc. (5038); ISCI, Inc. (7696); Kem Manufacturing Corporation (0603); Laurel Industries Holdings, Inc. (3635); Monochem, Inc. (5612); Naugatuck Treatment Company (2035); Recreational Water Products, Inc. (8754); Uniroyal Chemical Company Limited (Delaware) (9910); Weber City Road LLC (4381); and WRL of Indiana, Inc. (9136).

I. INTRODUCTION

II. UNCONTESTED MATTERS

- A. **DIP Financing Final Order**. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Secured Superpriority Financing Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c)(1), 364(c)(2), 364(c)(3) and 364(c), (II) Authorizing the Debtors' Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (III) Authorizing the Debtors' Use of Proceeds to Repurchase a Receivables Portfolio, (IV) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 363 and 364 and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c) [*Docket No. 4*] (the "DIP Motion")

Responses Received:

Limited Objection of Certain 2016 Noteholders to the DIP Motion [*Docket No. 40*]

Objection of the Official Committee of Unsecured Creditors of Chemtura Corporation, *et al.*, to the DIP Motion [*Docket No. 225*]

Debtors' Supplement in Support of, and Response to Objection of the Statutory Committee of Unsecured Creditors to, the DIP Motion [*Docket No. 257*]

Reply of the Agent for the DIP Lenders to the Objection of the Official Committee of Unsecured Creditors to the DIP Motion [*Docket No. 260*]

Joinder of Certain 2016 Noteholders to Objection of the Official Committee of Unsecured Creditors of Chemtura Corporation, et al., to the DIP Motion [Docket No. 261]

Related Documents:

Interim Order (I) Authorizing Post-Petition Secured Superpriority Financing Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c)(1), 364(c)(2), 364(c)(3) and 364(d), (II) Authorizing the Debtors' Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (III) Authorizing the Debtors' Use of Proceeds to Repurchase a Receivables Portfolio, (IV) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 363 and 364 and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c) [*Docket No. 58*] (the "Interim DIP Order")

Notice of Filing of Thirteen-Week Forecast in Connection With the DIP Motion [*Docket No. 70*]

Notice of Presentment of Amended Interim DIP Order [*Docket No. 116*]

Amended Interim DIP Order [*Docket No. 155*]

Notice of Presentment of Second Amended Interim DIP Order [*Docket No. 193*]

Second Amended Interim DIP Order [*Docket No. 220*]

Status: This matter is going forward. **The Debtors and the lenders have reached a consensual resolution to resolve the objections of the Creditors' Committee and 2016 noteholders and will present a revised final DIP order at the hearing.**

- B. **Cash Management Final Order.** Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Continue Their Existing Cash Management System, Bank Accounts and Business Forms, (B) Granting Postpetition Intercompany Claims Administrative Expense Priority and (C) Authorizing Continued Intercompany Arrangements [*Docket No. 7*]

Responses Received: None

Related Documents:

Interim Order (A) Authorizing the Debtors to Continue Their Existing Cash Management System, Bank Accounts and Business Forms, (B) Granting Postpetition Intercompany Claims Administrative Expense Priority and (C) Authorizing Continued Intercompany Arrangements [*Docket No. 51*]

Status: This matter is going forward for the purpose of presenting the order annexed to the motion.

- C. **Customer Programs Final Order.** Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, Debtors to Maintain Customer Programs and Honor Prepetition Obligations Related Thereto and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [*Docket No. 20*]

Responses Received: None

Related Documents:

Interim Order (A) Authorizing, But Not Directing, Debtors to Maintain Customer Programs and Honor Prepetition Obligations Related Thereto and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [*Docket No. 48*]

Supplement to Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, Debtors to Maintain Customer Programs and Honor Prepetition Obligations Related Thereto and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [*Docket No. 171*]

Amended Interim Order (A) Authorizing, But Not Directing, Debtors to Maintain Customer Programs and Honor Prepetition Obligations Related Thereto and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [*Docket No. 183*]

Second Supplement to Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, Debtors to Maintain Customer Programs and Honor Prepetition

Obligations Related Thereto and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [*Docket No. 227*]

Status: This matter is going forward for the purpose of presenting an agreed amended order resolving certain informal objections.

- D. **Kirkland & Ellis Retention.** Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors Effective *Nunc Pro Tunc* to the Petition Date [*Docket Entry 21*]

Responses Received:

United States Trustee's Objection to the Debtors' Application to Employ Kirkland & Ellis LLP as Attorneys for the Debtors Effective *Nunc Pro Tunc* to the Petition Date [*Docket No. 226*]

Related Documents: None

Status: This matter is going forward. ***The United States Trustee's objection has been resolved by the filing of a supplement to the declaration of M. Natasha Labovitz [Docket No. 247].***

- E. **Alvarez & Marsal Retention.** Debtors' Application for Entry of an Order Authorizing (A) the Employment and Retention of Alvarez & Marsal North America, LLC as Crisis Manager for the Debtors and (B) the Appointment of Ray Dombrowski as Chief Restructuring Officer for the Debtors Effective *Nunc Pro Tunc* to the Petition Date [*Docket No. 23*]

Responses Received: None

Related Documents: None

Status: This matter is going forward for the purpose of presenting an agreed amended order resolving certain informal objections.

- F. **Schedules and Statements Extension.** Debtors Motion for Entry of an Order Granting a Further Extension of Time to File Schedules and Statements [*Docket No. 204*]

Responses Received: None

Related Documents: None

Status: This matter is going forward for the purpose of presenting the order annexed to the motion.

- G. **Omnibus Lease Rejection.** Debtors Motion to Reject Certain Unexpired Leases of Non Residential Real Property Pursuant to Section 365(a) of the Bankruptcy Code [*Docket No. 206*]

Responses Received: None

Related Documents: None

Status: This matter is going forward for the purpose of presenting the order annexed to the motion.

III. ADJOURNED MATTERS

- A. **Bandag Relief from Stay.** Motion by Bandag, Incorporated k/n/a Bridgestone Bandag, LLC for Relief from the Automatic Stay to Permit Completion of an Already-Tried Arbitration Proceeding [*Docket No. 88*]

Status: This matter has been adjourned to May 5, 2009 at 9:45 a.m. (Eastern Daylight Time).

- B. **Spartech Rejection Motion.** Debtors' Motion to Reject Toll Manufacturing and Sales Agreement By and Between Great Lakes Chemical Corporation and Spartech Polycom, Inc. [*Docket No. 205*]

Status: This matter has been adjourned to May 5, 2009 at 9:45 a.m. (Eastern Daylight Time).

- C. **Mediofactoring SpA Final Order.** Debtors' Motion for Interim and Final Orders (I) Authorizing Chemtura Corporation to Enter Into Guarantee with Intesa Mediofactoring SpA with respect to Certain Obligations of the Debtors' Non-Debtor Affiliates, Pursuant to Section 364(b) of the Bankruptcy Code and (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c) [*Docket No. 5*]

Status: This matter has been adjourned to May 5, 2009 at 9:45 a.m. (Eastern Daylight Time).

- D. **Lazard Frères Retention.** Debtors' Application for Entry of Interim and Final Orders Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [*Docket No. 24*]

Status: This matter has been adjourned to May 5, 2009 at 9:45 a.m. (Eastern Daylight Time).

IV. WITHDRAWN MATTER

WolfBlock Retention. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of WolfBlock LLP as Conflicts Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date [*Docket No. 22*]

Status: This application has been withdrawn.

New York, New York
Dated: April 29, 2009

/s/ M. Natasha Labovitz

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